

Pace (Pakistan) Limited **KEY OPERATING AND FINANCIAL INDICATORS**

KEY INDICATORS

Rupees in thousands

		2020	2021	2022	2023	2024	2025
Operating result							
Net Sales		244,124	214,024	1,435,510	241,809	2,056,244	1,166,876
Cost of Sales		(177,674)	(75,761)	(948,043)	(118,789)	(1,364,947)	(702,372)
Gross profit/(loss)		66,450	138,263	487,467	123,020	691,297	464,504
Profit / (loss) from operation		(173,894)	(70,896)	525,570	(85,153)	632,161	209,824
Profit / (loss) before tax		(394,828)	(43,260)	(312,770)	(1,677,604)	552,393	(68,238)
Profit / (loss) after tax		(397,879)	(46,322)	(312,770)	(1,677,604)	526,690	(87,324)
Financial Position							
Shareholder's equity		597,481	553,962	(12,449)	(1,677,513)	(1,149,344)	(1,212,252)
Property, plant & Equipment		601,264	570,607	568,813	540,192	527,918	505,595
Net current assets		(2,434,476)	(2,269,322)	(3,514,749)	(5,249,870)	(6,089,118)	(6,099,609)
Profitability							
Gross profit / (loss)	%	27.22	64.60	33.96	50.87	33.62	39.81
Operating profit / (loss)	%	(71.23)	(33.13)	36.61	(35.21)	30.74	17.98
Profit / (loss) before tax	%	(161.73)	(20.21)	(21.79)	(693.77)	26.86	(5.85)
Profit / (loss) after tax	%	(162.98)	(21.64)	(21.79)	(693.77)	25.61	(7.48)
Performance							
Fixed assets turnover	Times	0.41	0.38	2.52	0.45	3.90	2.31
Return on equity	%	(50.24)	(8.05)	(115.52)	(198.54)	37.26	(7.40)
Return on capital employed	%	(22.29)	(9.64)	122.06	(5.76)	66.84	22.36
Liquidity							
Current Ratio	Times	0.61	0.63	0.47	0.37	0.27	0.28
Quick	Times	0.15	0.15	0.13	0.06	0.11	0.10
Valuation							
Earning per share	Rs	(3.33)	(1.43)	(2.22)	(6.02)	1.89	(0.31)
Break up vale per share	Rs	2.14	1.99	(0.04)	(6.02)	(4.12)	(4.35)

